# Candidates for Elective State Office (Including Officeholders) And Their Controlled Election Committees Participating in the February 5, 2008 Election

Filing Deadline	Type of Statement	Period Covered by Statement <sup>1/</sup>	Method of Delivery <sup>2/</sup>
Within 10 Business Days	\$5,000 Report <sup>3/</sup>	<sup>1/</sup> - date of contribution	♦ Online or Electronically with Secretary of State
Within 24 Hours	Special Online Independent Expenditure Report <sup>4/</sup>	11/7/07 – 2/5/08	♦ Online or Electronically with Secretary of State
January 7, 2008 <sup>5/</sup>	Pre-Election <sup>6/</sup>	<sup>1/</sup> – 12/31/07	<ul><li>♦ Personal Delivery</li><li>♦ First Class Mail</li></ul>
January 24, 2008	Pre-Election <sup>6/, 7/</sup>	1/1/08 – 1/19/08	<ul><li>♦ Personal Delivery</li><li>♦ First Class Mail</li></ul>
Within 24 Hours	If You Make a Late Contribution <sup>8/</sup> or Independent Expenditure of \$1,000 or More	1/20/08 - 2/4/08	<ul> <li>♦ Personal Delivery</li> <li>♦ Guaranteed Overnight Service</li> <li>♦ Fax</li> </ul>
January 31, 2008	Semi-Annual	<sup>1/</sup> – 12/31/07	<ul><li>♦ Personal Delivery</li><li>♦ First Class Mail</li></ul>

## **State Ballot Measure Expenditures**

Within 10 Business	\$5,000 496/497	1/ - date of expenditure	♦ Online or Electronically with
Days	Report <sup>9/</sup>		Secretary of State

## For additional 2008 filing requirements, refer to the filing schedules for the June 3, 2008 and November 4, 2008, elections.

### **Footnotes:**

- The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
- In addition to paper reports, a committee must file electronically with the Secretary of State if, since January 1, 2000, the committee receives contributions or makes expenditures totaling \$50,000 or more. For more information, visit the Secretary of State's web site at <a href="www.sos.ca.gov">www.sos.ca.gov</a>. Paper filings are also required except as described in footnotes 3, 4, and 9.
- <sup>3/</sup> Candidates required to file electronically (see footnote 2) must file this report if they receive a contribution of \$5,000 or more from a single source at any time other than the 90-day election cycle. ("Election cycle" is defined as 90 days prior to the election and ending on the date of the election that the candidate will be listed on the ballot.) No paper copies are required, and no copies are required to be filed with other filing officers.
- Committees required to file electronically (see footnote 2) must file this report if independent expenditures of \$1,000 or more are made during the period November 7, 2007 through February 5, 2008, in connection with a state ballot measure being voted on February 5, 2008. No paper copies are required, and no copies are required to be filed with other filing officers, including during the late period.
- <sup>5/</sup> Because the January 5 deadline falls on Saturday, this filing deadline is extended to January 7, 2008.
- Candidates are not required to file regular preelection statements on January 5 and January 24; however, a supplemental independent expenditure report (Form 465) is required to be filed if independent expenditures totaling \$1,000 or more are made to support or oppose a state ballot measure being voted on February 5, 2008, during the corresponding periods. Refer to Q&A's for additional information.

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- A supplemental pre-election statement (Form 495) is required if contributions totaling \$10,000 or more are made in connection with the election between August 5, 2007 and January 19, 2008. The statement must be filed by guaranteed overnight delivery or personal delivery. Refer to Q&A's for additional information.
- The term "late contribution" includes contributions totaling \$1,000 or more made to a candidate or committee primarily formed to support or oppose a candidate or ballot measure during the 16-day period prior to the candidate's or measure's election. A "late contribution" is also a contribution totaling \$1,000 or more made to a state or county central committee during the 16-day period prior to **any state election**. Paper copies of all late contribution reports are required, including late contribution reports that are required to be filed electronically. (See footnote 2.)
- Committees required to file electronically (see footnote 2) must file an online report each time they make contributions or independent expenditures totaling \$5,000 or more to support or oppose the qualification or passage of a single state ballot measure. The report is required within 10 business days of making the payment. No paper copies are required, and no copies are required to be filed with other filing officers. Independent expenditures of \$1,000 or more made within 90 days before a state election are required to be reported within 24 hours. (See footnote 4.)

#### **Additional Notes:**

- Except for deadlines that fall on a Saturday, Sunday, or an official state holiday, there is no provision in the law for extending a filing deadline. Late statements are subject to a \$10 per day late fine.
- All statements are public documents.
- A controlled committee may not make independent expenditures to support or oppose candidates and may not contribute to another committee for the purpose of making independent expenditures to support or oppose other candidates.
- Contributions to state candidates and to committees that make contributions to state candidates are subject to contribution limits. Some committees that feature state candidates in advertisements are also subject to contribution limits.
- A committee that makes an expenditure totaling \$5,000 or more to an individual to appear in an advertisement to support or oppose a ballot measure must report the expenditures within 10 days on FPPC Form 511.

As of the date of this publication (8/07), the Campaign Disclosure Manual for State candidates (Manual 1) contains the most recent information on campaign disclosure requirements. Be sure to check the FPPC web site (www.fppc.ca.gov) for updated information.

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